



Best Agrolife Limited

CIN : L74110DL1992PLC116773

October 27, 2026

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra - Kurla Complex
Bandra (E), Mumbai-400051

BSE Limited
25th Floor, P.J. Towers,
Dalal Street, Mumbai-400001

SCRIP CODE: 539660
SCRIP ID: BESTAGRO

Sub: Newspaper Advertisement - Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

Pursuant to SEBI Regulation 30 read with Schedule III part A para A of SEBI Listing Regulations, we hereby enclose copies of newspaper advertisement published in Financial Express (English) and Jansatta (Hindi) regarding the opening of special window for re-lodgement of the transfer requests of physical shares.

The above information is also available on the website of the Company www.bestagrolife.com.

Yours Faithfully,

For Best Agrolife Limited

Aarti Arora
CS & Compliance Officer



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Last 5 Primary Transactions

Date of Allotment	Nature of allotment	Nature of consideration	Number of Equity Shares	Face value per Equity Share (in ₹)	Offer price per Equity Share (in ₹)	Name of allottees/ shareholders	Total Consideration (₹ in lakhs)
March 14, 2024	Conversion of loan into Equity	Cash [®]	2,50,000	10	80	Naynesh Kanubhai Patel	200.00
March 14, 2024	Conversion of loan into Equity	Cash [®]	2,50,000	10	80	Mareshkumar Gopalbhai Patel	200.00
	–	–	5,00,000	–	–	–	400.00
Weighted Average Cost of Acquisition based on Primary Acquisition (Total Consideration/Number of Equity Shares) (In ₹)							80.00
Weighted Average Cost of Acquisition based on Primary Acquisition after Adjustment for Bonus Issue made on September 20, 2025 (Ratio of 5:1)							13.33

Note: Apart from above two transactions, there are no transactions of primary issue undertaken by the company in three years prior to the date of filing of this Red Herring Prospectus.

@ Cash was paid at the time of raising of loan.

Last 5 Secondary Transactions

Date of Transfer	Nature of Transfer and Consideration	Number of Equity Shares	Face value per Equity Share (in ₹)	Transferor price per Equity Share (in ₹)	Name of Transferor	Name of Transferee	Total Consideration (₹ in lakhs)
February 20, 2025	Transfer of Shares for Cash	10	10	80	Naynesh Kanubhai Patel	Anjana Naynesh Patel	800
February 20, 2025	Transfer of Shares for Cash	10	10	80	Naynesh Kanubhai Patel	Jyotsnaben Patel	800
February 20, 2025	Transfer of Shares for Cash	10	10	80	Mareshkumar Gopalbhai Patel	Kinjal V Patel	800
February 20, 2025	Transfer of Shares for Cash	10	10	80	Mareshkumar Gopalbhai Patel	Rinaben Mareshkumar Patel	800
February 20, 2025	Transfer of Shares for Cash	10	10	80	Mareshkumar Gopalbhai Patel	Puriben Gopalbhai Patel	800
	–	50	–	–	–	–	4,000
Weighted Average Cost of Acquisition based on Secondary Transaction (Total Consideration/Number of Equity Shares) (In ₹)							80.00
Weighted Average Cost of Acquisition based on Primary Acquisition after Adjustment for Bonus Issue made on September 20, 2025 (Ratio of 5:1)							13.33

d) Weighted average cost of acquisition, floor price and cap price:

Based on the transaction described in (a), (b) and (c) above, the weighted average cost of acquisition, as compared with the Floor Price and Cap Price is set forth below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)*	Floor price i.e., ₹ 99.00	Cap price i.e., ₹ 105.00
Weighted average cost of acquisition per share of our Company based on primary/ new issue of Equity Shares or convertible securities(excluding Equity Shares issued under employee stock option plans and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-offer capital before such transactions and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Issuances")	Not Applicable	NA	NA
Weighted average cost of acquisition per share of our Company based on secondary sale / acquisition of Equity Shares or convertible securities, where our Promoters, members of our Promoter Group, or Shareholder(s) having the right to nominate director(s) to the Board of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-offer capital before such transactions and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions")	Not Applicable	NA	NA
Note: Since there were no primary or secondary transactions of equity shares of our Company during the eighteen months to report (a) and (b), the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where Promoters, members of the Promoter Group, or shareholder(s) having the right to nominate directors on our Board, are a party to the transaction, not older than three years prior to the date of filing of this Red Herring Prospectus irrespective of the size of the transaction, is as below:			
Last 5 Primary Transaction	13.33	7.43 times	7.88 times
Last 5 Secondary Transaction	13.33	7.43 times	7.88 times

JUSTIFICATION FOR BASIS OF OFFER PRICE

Explanation for Cap Price being 7.88 times price of weighted average cost of acquisition of Equity Shares based on the last five primary and secondary transactions where promoters/ promoter group entities or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, not older than three years prior to the date of filing of the Red Herring Prospectus compared to our Company's key performance indicators and financial ratios for the six-months period ended September 30, 2026 and for the Financial Year ended March 31, 2026, 2025 and 2024.

- The Company has a track record of timely completion of complex projects and has developed execution capabilities across Oil & Gas terminal and station construction and Oil & Gas pipeline projects. As of September 30, 2026, the Company had an unexecuted order book comprising 34 projects amounting to ₹ 18,327.88 lakhs, providing visibility for future business growth.
- The Company has demonstrated growth in its financial performance, supported by the expansion and execution of its order book. Revenue from operations increased from ₹ 5,431.89 lakhs in FY 2023-24 to ₹ 8,048.03 lakhs in FY 2024-25 and further to ₹ 11,980.20 lakhs in FY 2025-26, representing a CAGR of approximately 48.51% over FY 2023-24 to FY 2025-26. Profit after tax increased from ₹ 581.19 lakhs in FY 2023-24 to ₹ 1,016.77 lakhs in FY 2024-25 and further to ₹ 1,543.27 lakhs in FY 2025-26 and for the six-month period ended September 30, 2026, company achieved revenue from operations of ₹ 7,193.86 lakhs.
- Our PAT Margin on Restated Basis has improved consistently from 10.70% in FY 2023-24 to 12.63% in FY 2024-25 and 12.88% in FY 2025-26, reflecting an improvement in the Company's profitability. Further, PAT increased at a CAGR of approximately 62.95% during FY 2023-24 to FY 2025-26.
- Our EBITDA Margin on Restated Basis has also improved consistently from 15.96% in FY 2023-24 to 18.70% in FY 2024-25 and 20.04% in FY 2025-26, while EBITDA increased from ₹ 867.17 lakhs in FY 2023-24 to ₹ 1,504.88 lakhs in FY 2024-25 and ₹ 2,401.29 lakhs in FY 2025-26, demonstrating improvement in the Company's operating profitability and execution efficiency.

ADDITIONAL INFORMATION FOR INVESTORS: This will include the following:

- Details of proposed /undertaken pre-issue placements from the DRHP filing date: None.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: None.
- Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company

Sr. No.	Shareholders	Pre-Offer shareholding as at the date of Advertisement		Post-Offer shareholding as at Allotment ⁽ⁱ⁾			
		Number of Equity Shares ⁽¹⁾⁽²⁾	Share Holding (in %) ⁽²⁾	At the lower end of the price band (₹ 99)		At the upper end of the price band (₹ 105)	
				Number of Equity Shares ⁽²⁾	Share holding (in %) ⁽²⁾	Number of Equity Shares ⁽²⁾	Share holding (in %) ⁽²⁾
Promoters							
1	Naynesh Kanubhai Patel	74,99,880	49.99	70,01,880	36.74	70,01,880	36.74
2	Mareshkumar Gopalbhai Patel	74,99,820	49.99	70,01,820	36.74	70,01,820	36.74
Total - A		1,49,99,700	99.99	1,40,03,700	73.49	1,40,03,700	73.49
Promoter Group							
1	Anjana Naynesh Patel	60	Negligible	60	Negligible	60	Negligible
2	Jyotsnaben Patel	60	Negligible	60	Negligible	60	Negligible
3	Kinjal V Patel	60	Negligible	60	Negligible	60	Negligible
4	Puriben Gopalbhai Patel	60	Negligible	60	Negligible	60	Negligible
5	Rinaben Mareshkumar Patel	60	Negligible	60	Negligible	60	Negligible
Total - B		300	Negligible	300	Negligible	300	Negligible
Total Promoters & Promoters' Group Shareholding (A+B)		1,50,00,000	100.00	1,40,04,000	73.49	1,40,04,000	73.49
Top 10 Shareholders (Other than Promoter and Promoter's Group)							
1	Nil	—	—	—	—	—	—
Total - C		—	—	—	—	—	—
Total (A+B+C)		1,50,00,000	100.00	1,40,04,000	73.49	1,40,04,000	73.49

Notes:

- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.
- Assuming full subscription in the Offer. The post-offer shareholding details as at allotment will be based on the actual subscription and the final Offer price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

Investors Should read the RHP carefully, including the "Risk Factors" on the page 20 of the RHP before making any investment decision

BASIS FOR THE OFFER PRICE



The "Basis of the Offer price" on page 98 of the red herring prospectus has been updated with the above price band. Please refer to the website of the BRLM i.e., www.beelinemb.com for the "Basis of the Offer price" updated with the above price band or scan the QR code for the "Basis for the Offer Price" updated with above price band.

CORRIGENDUM – NOTICE TO INVESTORS

This corrigendum ("Corrigendum") is with reference to the Red Herring Prospectus dated October 26, 2026, filed with the Registrar of Companies, Gujarat at Ahmedabad ("RHP").

In this regard, please note:

- Allocation to Non-Institutional Investors with an application size of more than two lots up to such lots equivalent to not more than ₹ 1,000,000 shall be read as 237,600 Equity Shares of face value of ₹ 10 each instead of 240,000 Equity Shares of face value of ₹ 10 each.
- Allocation to Non-Institutional Investors with an application size of more than ₹ 1,000,000 shall be read as 482,400 Equity Shares of face value of ₹ 10 each instead of 480,000 Equity Shares of face value of ₹ 10 each.

Accordingly, the RHP and the Bid cum Application Forms shall stand amended to the extent stated above.

The information in this Corrigendum supplements the information in the RHP and the above changes are to be read in conjunction with the RHP.

This Corrigendum does not reflect all the changes that have occurred between the date of the RHP and the date hereof. The information included in the RHP will be suitably updated, including to the extent stated in this Corrigendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

Capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the RHP.

INDICATIVE TIMELINE FOR THE OFFER

Submission of Bids:

- Bids at cut off price shall not be permitted for all category of investors.
- Downgrade modification and cancellation shall not be applicable to any category of investor.

BID / OFFER PROGRAM

Anchor Investor Bidding Date		Thursday, October 29, 2026	
Bid Opening Date	Friday, October 30, 2026	Initiation of Allotment/Unblocking of Funds/refunds (T +2 Days)	On or before Thursday, November 05, 2026
Bid Closing Date (T-day)	Tuesday, November 03, 2026	Credit of Equity Shares to demat accounts of Allottees (T +2 Days)	On or before, Thursday, November 05, 2026
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)	On or before Wednesday, November 04, 2026	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or before Friday, November 06, 2026

TIMELINES FOR SUBMISSION/UPLOADING OF APPLICATION/BID

Application Submission by Investors

- For all physical application: Between 10.00 a.m. and 5.00 p.m. during Offer Period (except the Bid Closing Date)
- Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 4 pm on Bid Closing date i.e. T day.
- Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 3 pm on T day.
- Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Up to 3 pm on T day.

- Physical Applications (Bank ASBA) – Up to 1 pm on T day.
- Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIIs) – Up to 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.
- On the Bid Closing Date, the Bids shall be uploaded until 4.00 p.m. for all Bidders.
- Bid modification: From Offer Opening date upto 4.00 p.m. on T day.
- UPI mandate acceptance /confirmation end time shall be at 5:00 pm on the Bid/Offer Closing Date.

(Above information is only reference purpose only and may change from bank to bank and broker to broker. Investors are requested to contact their own bank/broker for specific details.)

ASBA*

Simple, Safe, Smart way of Application- Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to offer by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.

UPI-Now available in ASBA for Individual Bidders applying in the Individual Investors Portion and Individual Bidders applying as Non-Institutional Bidders applying for amount up to ₹ 5,00,000. Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI- Now available in ASBA for Individual Bidders applying in the Individual Investors Portion and Individual Bidders applying as Non-Institutional Bidders applying for amount up to ₹ 5,00,000, applying through Registered Brokers, DPs & RTAs. Individual Bidders applying in the Individual Investors Portion and Individual Bidders applying as Non-Institutional Bidders applying for amount up to ₹ 5,00,000 also have the option to submit the application directly to the ASBA bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Individual Bidders applying in the Individual Investors Portion and Individual Bidders applying as Non-Institutional Bidders applying for amount up to ₹ 5,00,000. For details on the ASBA and UPI process, please refer to the section "Offer Procedure" beginning on page 319 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of the BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number- 18001201740 and Mail ld-ipo.up@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For Offer related grievance investors may contact: Beeline Capital Advisors Private Limited - Mr. Nikhil Shah (079-49185784) (mb@beelinemb.com).

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:

For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 192 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on page 402 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 22,00,00,000 divided into 2,20,00,000 Equity Shares of face value of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Offer is ₹ 15,00,00,000 divided into 1,50,00,000 Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on the page 72 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Naynesh Kanubhai Patel – 5,000 Equity Shares and Mareshkumar Gopalbhai Patel – 5,000 Equity Shares. For details of the Capital Structure, see "Capital Structure" on the page 72 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus/ Prospectus will be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 295 of the RHP.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 296 of the Red Herring Prospectus for the full text of the "Disclaimer Clause of the SME Platform of BSE".

CREDIT RATING: This being the Offer of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEE: This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this Offer is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 20 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</p> <p>SEBI Registration Number: INM000012917</p> <p>Address: B/1311-1314, Thirteenth Floor, Ship Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat, India - 380054.</p> <p>Telephone Number: 079 4918 5784</p> <p>Email Id: mb@beelinemb.com</p> <p>Investors' Grievance Id: ig@beelinemb.com</p> <p>Website: www.beelinemb.com</p> <p>Contact Person: Nikhil Shah</p> <p>CIN: U67190GJ2020PTC114322</p>	<p>MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)</p> <p>SEBI Registration Number: INR000004058</p> <p>Address: C-101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West)- 400083, Mumbai City, Mumbai, Maharashtra, India</p> <p>Tel. Number: +91 81081 14949</p> <p>Email Id: vecstras.smeipo@in.mpms.muftg.com</p> <p>Investors' Grievance Id: vecstras.smeipo@in.mpms.muftg.com</p> <p>Website: www.in.mpms.muftg.com</p> <p>Contact Person: Shanti Gopalkrishnan</p> <p>CIN: U67190MH1999PTC113688</p>	<p>VECTRAS ENPROCON LIMITED Arpit Nikunjibhai Thakkar</p> <p>Registered Office: Office No. 601-602, Amrakunj Avis, Near Tapovan Circle, Chandkheda, Ahmedabad – 382424, Gujarat</p> <p>Telephone No: +91 63531 52513</p> <p>E-Mail: compliance@vecstrasgroup.com</p> <p>Website: www.vecstrasgroup.com</p> <p>Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all offer related queries and for redressal of complaints, investors may also write to the BRLM.</p>

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.vecstrasgroup.com, the website of the BRLM to the Offer at www.beelinemb.com, the website of BSE SME i.e. www.bseindia.com, respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus is available on the website of the Company at www.vecstrasgroup.com the website of the BRLM to the Offer at www.beelinemb.com, the website of BSE SME i.e. www.bseindia.com, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: VECTRAS ENPROCON LIMITED, Telephone: +91 63531 52513; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited; Telephone: 079 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of BSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

SYNDICATE MEMBER: Spread X Securities Private Limited

SUB-SYNDICATE MEMBER: Not Applicable

BANKER TO THE OFFER/ ESCROW COLLECTION BANK AND REFUND BANK/ PUBLIC OFFER ACCOUNT BANK: Axis Bank Limited.

SPONSOR BANKS: Axis Bank Limited.

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Ahmedabad

Date: October 26, 2026

On behalf of Board of Directors
For, Vectras Enprocon Limited
sd/-

Arpit Nikunjibhai Thakkar
Company Secretary and Compliance Officer

Disclaimer: Vectras Enprocon Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Gujarat at Ahmedabad on October 26, 2026 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.vecstrasgroup.com, the website of the BRLM to the Offer at www.beelinemb.com, the website of BSE SME i.e. www.bseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 20 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S

